

UNICREDIT BANK AG

Notice pursuant to Terms and Conditions of the Securities

The shares of Apple Inc. (ISIN US0378331005) (the "**shares**") are underlying and/or basket component of certain securities issued by UniCredit Bank AG. The company, that has issued the shares, has announced an issue of bonus shares with ratio 4:1 (the "**corporate action**") with date 31 August 2020. As a result of the corporate action, it was necessary to adjust the method described in the terms and conditions for the calculation or fixing of the redemption amount and, where applicable, the subscription ratio. As a result, the values already determined in accordance with the relevant terms and conditions were recalculated using the adjustment factor of 0.25 from the respective calculation agent as follows:

WKN	Seriennummer	Produkt	Initial Selling Price new	Ratio new
UC1DJE	PF095275	HVB Put Optionsschein	USD 77,50	0,4
UC1L93	PF108677	HVB Put Optionsschein	USD 68,75	0,4
UC11E1	PF111474	HVB Put Optionsschein	USD 82,50	0,4
UC12B4	PF112499	HVB Put Optionsschein	USD 86,25	0,4
UC12G1	PF112678	HVB Put Optionsschein	USD 85,-	0,4
UC13AM	PF113620	HVB Put Optionsschein	USD 88,75	0,2
UC13KX	PF113990	HVB Put Optionsschein	USD 92,50	0,2
UC13S1	PF114197	HVB Put Optionsschein	USD 91,25	0,2
UC14C8	PF114873	HVB Put Optionsschein	USD 95,-	0,2
UC14NL	PF115215	HVB Put Optionsschein	USD 97,50	0,2
UC14TC	PF115389	HVB Call Optionsschein	USD 92,50	0,2
UC15CY	PF116083	HVB Put Optionsschein	USD 100,-	0,2
UC15HX	PF116240	HVB Call Optionsschein	USD 98,75	0,2
UC15R2	PF116475	HVB Put Optionsschein	USD 102,50	0,2
UC15XB	PF116689	HVB Call Optionsschein	USD 103,75	0,2
UC167W	PF117045	HVB Put Optionsschein	USD 87,50	0,2
UC167X	PF117046	HVB Put Optionsschein	USD 100,-	0,2
UC167Y	PF117047	HVB Put Optionsschein	USD 87,50	0,2
UC16FP	PF117312	HVB Put Optionsschein	USD 81,25	0,2
UC16ZE	PF117883	HVB Put Optionsschein	USD 90,-	0,2

WKN	Seriennummer	Produkt	Initial Selling Price new	Ratio new
UC1765	PF118036	HVB Put Optionsschein	USD 93,75	0,2
UC1766	PF118037	HVB Put Optionsschein	USD 100,-	0,2
UC1794	PF118246	HVB Put Optionsschein	USD 107,50	0,2
UC1795	PF118247	HVB Put Optionsschein	USD 95,-	0,2
UC17SA	PF118827	HVB Put Optionsschein	USD 112,50	0,2
UC17TS	PF118877	HVB Call Optionsschein	USD 112,50	0,2
UC17VG	PF118935	HVB Call Optionsschein	USD 112,50	0,2

This notice and further information will be published on www.onemarkets.fr and will also be available for free at UniCredit Bank AG, OSU1C2, Am Eisbach 4, 80538 München.

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