

UNICREDIT BANK AG

Notice pursuant to Terms and Conditions of the Securities

The shares of Tesla, Inc. (ISIN US88160R1014) (the "**shares**") are underlying and/or basket component of certain securities issued by UniCredit Bank AG. The company, that has issued the shares, has announced an issue of bonus shares with ratio 5:1 (the "**corporate action**") with date 31 August 2020. As a result of the corporate action, it was necessary to adjust the method described in the terms and conditions for the calculation or fixing of the redemption amount and, where applicable, the subscription ratio. As a result, the values already determined in accordance with the relevant terms and conditions were recalculated using the adjustment factor of 0.20 from the respective calculation agent as follows:

WKN	Serial number	Product	Strike new	Ratio new
UC0TRT	PF084386	HVB Put Optionsschein	USD 30,-	0,5
UC0TRX	PF084390	HVB Put Optionsschein	USD 30,-	0,5
UC0TRY	PF084391	HVB Put Optionsschein	USD 50,-	0,5
UC1E5P	PF095998	HVB Put Optionsschein	USD 104,-	0,5
UC11ER	PF111498	HVB Call Optionsschein	USD 225,-	0,5
UC11ES	PF111499	HVB Call Optionsschein	USD 162,-	0,5
UC12B8	PF112503	HVB Call Optionsschein	USD 240,-	0,5
UC13S4	PF114200	HVB Call Optionsschein	USD 205,-	0,5
UC13S5	PF114201	HVB Call Optionsschein	USD 255,-	0,5
UC13S6	PF114202	HVB Call Optionsschein	USD 270,-	0,5
UC13S7	PF114203	HVB Call Optionsschein	USD 285,-	0,5
UC14TS	PF115403	HVB Call Optionsschein	USD 196,-	0,5
UC1543	PF115760	HVB Call Optionsschein	USD 216,-	0,5
UC157M	PF115895	HVB Call Optionsschein	USD 232,-	0,5
UC157N	PF115896	HVB Call Optionsschein	USD 300,-	0,5
UC157P	PF115897	HVB Put Optionsschein	USD 205,-	0,5
UC15D7	PF116092	HVB Call Optionsschein	USD 264,-	0,5
UC15D8	PF116093	HVB Call Optionsschein	USD 280,-	0,5
UC15D9	PF116094	HVB Call Optionsschein	USD 295,-	0,5
UC15DA	PF116095	HVB Call Optionsschein	USD 308,-	0,5
UC15DB	PF116096	HVB Call Optionsschein	USD 315,-	0,5
UC15DC	PF116097	HVB Call Optionsschein	USD 320,-	0,5

WKN	Serial number	Product	Strike new	Ratio new
UC15DD	PF116098	HVB Call Optionsschein	USD 335,-	0,5
UC15DE	PF116099	HVB Call Optionsschein	USD 345,-	0,5
UC15DF	PF116100	HVB Call Optionsschein	USD 360,-	0,5
UC15DG	PF116101	HVB Call Optionsschein	USD 385,-	0,5
UC15DH	PF116102	HVB Put Optionsschein	USD 220,-	0,5
UC15DJ	PF116103	HVB Put Optionsschein	USD 232,-	0,5
UC15DK	PF116104	HVB Put Optionsschein	USD 252,-	0,5
UC15JC	PF116255	HVB Call Optionsschein	USD 248,-	0,5
UC15JD	PF116256	HVB Call Optionsschein	USD 275,-	0,5
UC15JE	PF116257	HVB Call Optionsschein	USD 288,-	0,5
UC15JF	PF116258	HVB Call Optionsschein	USD 305,-	0,5
UC15JG	PF116259	HVB Call Optionsschein	USD 325,-	0,5
UC15RA	PF116483	HVB Call Optionsschein	USD 350,-	0,5
UC15RB	PF116484	HVB Call Optionsschein	USD 368,-	0,5
UC15RC	PF116485	HVB Call Optionsschein	USD 395,-	0,5
UC15RD	PF116486	HVB Call Optionsschein	USD 415,-	0,5
UC15RE	PF116487	HVB Call Optionsschein	USD 450,-	0,5
UC15RF	PF116488	HVB Put Optionsschein	USD 275,-	0,5
UC15T9	PF116549	HVB Call Optionsschein	USD 372,-	0,5
UC15TA	PF116550	HVB Call Optionsschein	USD 480,-	0,5
UC15XJ	PF116696	HVB Call Optionsschein	USD 356,-	0,5
UC1615	PF116785	HVB Call Optionsschein	USD 435,-	0,5
UC16A4	PF117121	HVB Put Optionsschein	USD 316,-	0,5
UC16A5	PF117122	HVB Put Optionsschein	USD 280,-	0,5
UC16A6	PF117123	HVB Put Optionsschein	USD 320,-	0,5
UC16A7	PF117124	HVB Put Optionsschein	USD 320,-	0,5
UC16G1	PF117324	HVB Put Optionsschein	USD 295,-	0,5
UC16G2	PF117325	HVB Call Optionsschein	USD 295,-	0,5
UC16G3	PF117326	HVB Put Optionsschein	USD 240,-	0,5
UC16LC	PF117470	HVB Put Optionsschein	USD 288,-	0,5
UC16UT	PF117756	HVB Put Optionsschein	USD 305,-	0,5

This notice and further information will be published on www.onemarkets.fr and will also be available for free at UniCredit Bank AG, OSU1C2, Am Eisbach 4, 80538 München.

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