

Notice to Certificate Holders

Leverage Ligne Smart Open End sur SILBER LEV10 L USD ISIN DE000UC0M6L8
 Leverage Ligne Smart Open End sur SILBER LEV10 L USD ISIN DE000UC0XH37
 Leverage Ligne Smart Open End sur SILBER LEV10 L USD ISIN DE000UC15BC1
 Leverage Ligne Smart Open End sur SILBER LEV10 L USD ISIN DE000UC15BD9

(the “**Certificates**”)

The Index Sponsor of SILBER LEV10 L USD, in brief (the “Index”) announced the Index split (factor 10) with effective date 24/08/2020, whereby the Index level will be multiplied by the factor of 0.10.

As a consequence of the Index split (factor 10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index split (factor 10), it has been taken into account the factor of 0.10 in the calculation of the Ratio valid on 24/08/2020.
- the Ratio applicable with effect on 24/08/2020 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC0M6L8	SILBER LEV10 L USD	0,004639879732538590	24/08/2020
DE000UC0XH37	SILBER LEV10 L USD	0,001902791862140710	24/08/2020
DE000UC15BC1	SILBER LEV10 L USD	0,2221420102510430	24/08/2020
DE000UC15BD9	SILBER LEV10 L USD	0,3332130153765640	24/08/2020