

Notice to Certificate Holders

Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000UC0M6N4
 Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000UC0XH45
 Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000UC15WB9
 Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000UC15WC7
 Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000UC15WD5

(the “**Certificates**”)

The Index Sponsor of SILBER LEV12 L USD, in brief (the “Index”) announced the Index split (factor 10) with effective date 24/08/2020, whereby the Index level will be multiplied by the factor of 0.10.

As a consequence of the Index split (factor 10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index split (factor 10), it has been taken into account the factor of 0.10 in the calculation of the Ratio valid on 24/08/2020.
- the Ratio applicable with effect on 24/08/2020 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC0M6N4	SILBER LEV12 L USD	0,000183297123512424	24/08/2020
DE000UC0XH45	SILBER LEV12 L USD	0,00003650204860649890	24/08/2020
DE000UC15WB9	SILBER LEV12 L USD	0,4569764363391730	24/08/2020
DE000UC15WC7	SILBER LEV12 L USD	0,68546465450876	24/08/2020
DE000UC15WD5	SILBER LEV12 L USD	0,9139528726783450	24/08/2020

UniCredit Bank AG
 Succursale di Milano

Piazza Gae Aulenti, 4 – Torre C
 20154 Milano, Italia
 Tel. +39 02 8862.1
 Sede in Milano, Italia
 Banca iscritta all'Albo delle Banche
 (codice ABI 03081.7)
 Codice Fiscale, Partita IVA e n. Iscrizione al Registro delle
 Imprese di Milano 09144100154

Consiglio di Gestione:
 Dr. Michael Diederich (Spokesman),
 Sandra Betocchi Drwenski,
 Dr. Emanuele Buttà, Ljiljana Čortan,
 Jan Kupfer, Robert Schindler,
 Guglielmo Zadra

Presidente del Consiglio di Sorveglianza:
 Gianni Franco Papa

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