

## Notice to Certificate Holders

Leverage Ligne Smart Open End sur SILBER LEV 8 L USD ISIN DE000UC0VP13  
 Leverage Ligne Smart Open End sur SILBER LEV 8 L USD ISIN DE000UC0XH11  
 Leverage Ligne Smart Open End sur SILBER LEV 8 L USD ISIN DE000UC15BA5  
 Leverage Ligne Smart Open End sur SILBER LEV 8 L USD ISIN DE000UC15BB3

(the “**Certificates**”)

The Index Sponsor of SILBER LEV 8 L USD, in brief (the “Index”) announced the Index split (factor 10) with effective date 24/08/2020, whereby the Index level will be multiplied by the factor of 0.10.

As a consequence of the Index split (factor 10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index split (factor 10), it has been taken into account the factor of 0.10 in the calculation of the Ratio valid on 24/08/2020.
- the Ratio applicable with effect on 24/08/2020 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

<b>Certificate ISIN</b>	<b>Underlying</b>	<b>New Ratio</b>	<b>Effective Date</b>
DE000UC0VP13	SILBER LEV 8 L USD	0,009489174869402780	24/08/2020
DE000UC0XH11	SILBER LEV 8 L USD	0,0120422247205085	24/08/2020
DE000UC15BA5	SILBER LEV 8 L USD	0,2752316527946360	24/08/2020
DE000UC15BB3	SILBER LEV 8 L USD	0,4128474791919550	24/08/2020