

Notice to Certificate Holders

Leverage Ligne Smart Open End sur WTI Oil Faktor 8 Long Daily Net Return Index ISIN
 DE000UC17Y39

(the “**Certificates**”)

The Index Sponsor of WTI Oil Faktor 8 Long Daily Net Return Index, in brief (the “Index”) announced the Index split (factor 10) with effective date 24/08/2020, whereby the Index level will be multiplied by the factor of 0.10.

As a consequence of the Index split (factor 10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index split (factor 10), it has been taken into account the factor of 0.10 in the calculation of the Ratio valid on 24/08/2020.
- the Ratio applicable with effect on 24/08/2020 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC17Y39	WTI Oil Faktor 8 Long Daily Net Return Index	0,0946435973633324	24/08/2020