

Notice to Certificate Holders

Leverage Ligne Smart Open End sur GOLD LEV15 L USD ISIN DE000UC0M5L0
 Leverage Ligne Smart Open End sur GOLD LEV15 L USD ISIN DE000UC0VNE2
 Leverage Ligne Smart Open End sur GOLD LEV15 L USD ISIN DE000UC0Y2L3
 Leverage Ligne Smart Open End sur GOLD LEV15 L USD ISIN DE000UC0Z406
 Leverage Ligne Smart Open End sur GOLD LEV15 L USD ISIN DE000UC0ZME5
 Leverage Ligne Smart Open End sur GOLD LEV15 L USD ISIN DE000UC1G6B6

(the “**Certificates**”)

The Index Sponsor of GOLD LEV15 L USD, in brief (the “Index”) announced the Index split (factor 10) with effective date 24/08/2020, whereby the Index level will be multiplied by the factor of 0.10.

As a consequence of the Index split (factor 10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index split (factor 10), it has been taken into account the factor of 0.10 in the calculation of the Ratio valid on 24/08/2020.
- the Ratio applicable with effect on 24/08/2020 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC0M5L0	GOLD LEV15 L USD	0,8995157626975770	24/08/2020
DE000UC0VNE2	GOLD LEV15 L USD	0,4573582466450320	24/08/2020
DE000UC0Y2L3	GOLD LEV15 L USD	0,2983333192546510	24/08/2020
DE000UC0Z406	GOLD LEV15 L USD	0,5006097697506770	24/08/2020
DE000UC0ZME5	GOLD LEV15 L USD	0,5758278343892060	24/08/2020
DE000UC1G6B6	GOLD LEV15 L USD	0,2011497824286020	24/08/2020