

Notice to Certificate Holders

Leverage Ligne Smart Open End sur SILBER LEV 6 L USD ISIN DE000UC0VP05
 Leverage Ligne Smart Open End sur SILBER LEV 6 L USD ISIN DE000UC15B87
 Leverage Ligne Smart Open End sur SILBER LEV 6 L USD ISIN DE000UC15B95

(the “**Certificates**”)

The Index Sponsor of SILBER LEV 6 L USD, in brief (the “Index”) announced the Index split (factor 10) with effective date 24/08/2020, whereby the Index level will be multiplied by the factor of 0.10.

As a consequence of the Index split (factor 10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index split (factor 10), it has been taken into account the factor of 0.10 in the calculation of the Ratio valid on 24/08/2020.
- the Ratio applicable with effect on 24/08/2020 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC0VP05	SILBER LEV 6 L USD	0,0958921397013046	24/08/2020
DE000UC15B87	SILBER LEV 6 L USD	0,3430571669071390	24/08/2020
DE000UC15B95	SILBER LEV 6 L USD	0,5145857503607080	24/08/2020