

## Notice to Certificate Holders

Leverage Ligne Smart Open End sur GOLD LEV 8 L USD ISIN DE000UC15TW1  
 Leverage Ligne Smart Open End sur GOLD LEV 8 L USD ISIN DE000UC15TX9  
 Leverage Ligne Smart Open End sur GOLD LEV 8 L USD ISIN DE000UC15TY7

(the “**Certificates**”)

The Index Sponsor of GOLD LEV 8 L USD, in brief (the “Index”) announced the Index split (factor 10) with effective date 24/08/2020, whereby the Index level will be multiplied by the factor of 0.10.

As a consequence of the Index split (factor 10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index split (factor 10), it has been taken into account the factor of 0.10 in the calculation of the Ratio valid on 24/08/2020.
- the Ratio applicable with effect on 24/08/2020 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

<b>Certificate ISIN</b>	<b>Underlying</b>	<b>New Ratio</b>	<b>Effective Date</b>
DE000UC15TW1	GOLD LEV 8 L USD	0,10188211139701	24/08/2020
DE000UC15TX9	GOLD LEV 8 L USD	0,1528231670955140	24/08/2020
DE000UC15TY7	GOLD LEV 8 L USD	0,2037642227940190	24/08/2020