

Notice to Certificate Holders

Leverage Ligne Smart Open End sur GOLD LEV12 L USD ISIN DE000UC0VND4
 Leverage Ligne Smart Open End sur GOLD LEV12 L USD ISIN DE000UC0Y2K5
 Leverage Ligne Smart Open End sur GOLD LEV12 L USD ISIN DE000UC15AN0
 Leverage Ligne Smart Open End sur GOLD LEV12 L USD ISIN DE000UC15AP5

(the “**Certificates**”)

The Index Sponsor of GOLD LEV12 L USD, in brief (the “Index”) announced the Index split (factor 10) with effective date 24/08/2020, whereby the Index level will be multiplied by the factor of 0.10.

As a consequence of the Index split (factor 10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index split (factor 10), it has been taken into account the factor of 0.10 in the calculation of the Ratio valid on 24/08/2020.
- the Ratio applicable with effect on 24/08/2020 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC0VND4	GOLD LEV12 L USD	0,4646104368334970	24/08/2020
DE000UC0Y2K5	GOLD LEV12 L USD	0,2892330326330520	24/08/2020
DE000UC15AN0	GOLD LEV12 L USD	0,1291751905181930	24/08/2020
DE000UC15AP5	GOLD LEV12 L USD	0,19376278577729	24/08/2020

UniCredit Bank AG
 Succursale di Milano

Piazza Gae Aulenti, 4 – Torre C
 20154 Milano, Italia
 Tel. +39 02 8862.1
 Sede in Milano, Italia
 Banca iscritta all’Albo delle Banche
 (codice ABI 03081.7)
 Codice Fiscale, Partita IVA e n. Iscrizione al Registro delle
 Imprese di Milano 09144100154

Consiglio di Gestione:
 Dr. Michael Diederich (Spokesman),
 Sandra Betocchi Drwenski,
 Dr. Emanuele Buttà, Ljiljana Čortan,
 Jan Kupfer, Robert Schindler,
 Guglielmo Zadra

Presidente del Consiglio di Sorveglianza:
 Gianni Franco Papa

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www.cib.unicredit.eu