

Notice to Certificate Holders

Leverage Ligne Smart Open End sur GOLD LEV10 L USD ISIN DE000UC0Y2J7
 Leverage Ligne Smart Open End sur GOLD LEV10 L USD ISIN DE000UC15AL4
 Leverage Ligne Smart Open End sur GOLD LEV10 L USD ISIN DE000UC15AM2

(the “**Certificates**”)

The Index Sponsor of GOLD LEV10 L USD, in brief (the “Index”) announced the Index split (factor 10) with effective date 24/08/2020, whereby the Index level will be multiplied by the factor of 0.10.

As a consequence of the Index split (factor 10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index split (factor 10), it has been taken into account the factor of 0.10 in the calculation of the Ratio valid on 24/08/2020.
- the Ratio applicable with effect on 24/08/2020 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC0Y2J7	GOLD LEV10 L USD	0,3051081231851430	24/08/2020
DE000UC15AL4	GOLD LEV10 L USD	0,1084490010700990	24/08/2020
DE000UC15AM2	GOLD LEV10 L USD	0,1626735016051490	24/08/2020