

Notice to Certificate Holders

Short Ligne Smart Open End sur Platin LEV8 S USD ISIN DE000UC15VM8
 Short Ligne Smart Open End sur Platin LEV8 S USD ISIN DE000UC15VN6

(the “**Certificates**”)

The Index Sponsor of Platin LEV8 S USD, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 24/08/2020, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 24/08/2020.
- the Ratio applicable with effect on 24/08/2020 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC15VM8	Platin LEV8 S USD	0,0141342608976270	24/08/2020
DE000UC15VN6	Platin LEV8 S USD	0,0188456811968360	24/08/2020

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