

Notice to Certificate Holders

Leverage Ligne Smart Open End sur Brent Oil Faktor 15 Long Daily ISIN
DE000UC17XU3

Leverage Ligne Smart Open End sur Brent Oil Faktor 15 Long Daily ISIN
DE000UC19PB5

Leverage Ligne Smart Open End sur Brent Oil Faktor 15 Long Daily ISIN
DE000UC1MZE3

(the “**Certificates**”)

The Index Sponsor of Brent Oil Faktor 15 Long Daily, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 19/10/2020, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 19/10/2020.
- the Ratio applicable with effect on 19/10/2020 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC17XU3	Brent Oil Faktor 15 Long Daily	0,008101655697058150	19/10/2020
DE000UC19PB5	Brent Oil Faktor 15 Long Daily	0,4183148863300740	19/10/2020
DE000UC1MZE3	Brent Oil Faktor 15 Long Daily	1,21076128529283	19/10/2020