

Notice to Certificate Holders

Leverage Ligne Smart Open End sur SILBER LEV10 L USD ISIN DE000UC0M6L8
 Leverage Ligne Smart Open End sur SILBER LEV10 L USD ISIN DE000UC0XH37
 Leverage Ligne Smart Open End sur SILBER LEV10 L USD ISIN DE000UC15BC1
 Leverage Ligne Smart Open End sur SILBER LEV10 L USD ISIN DE000UC15BD9
 Leverage Ligne Smart Open End sur SILBER LEV10 L USD ISIN DE000UC19P38

(the “**Certificates**”)

The Index Sponsor of SILBER LEV10 L USD, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 19/10/2020, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 19/10/2020.
- the Ratio applicable with effect on 19/10/2020 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC0M6L8	SILBER LEV10 L USD	0,000459738889993902	19/10/2020
DE000UC0XH37	SILBER LEV10 L USD	0,000188536658063631	19/10/2020
DE000UC15BC1	SILBER LEV10 L USD	0,0220107690502469	19/10/2020
DE000UC15BD9	SILBER LEV10 L USD	0,0330161535753704	19/10/2020
DE000UC19P38	SILBER LEV10 L USD	0,0444537833719427	19/10/2020

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