

UNICREDIT BANK AG

Notice pursuant to Terms and Conditions of the Securities

The shares of Alstom S.A. (ISIN FR0010220475) (the "**share**") are an underlying or a basket component of the certificates mentioned below. The company that has issued the shares has announced a rights issue (the "corporate action") on 17 November 2020. With this corporate action the shareholder will receive 3 new shares with an issue price of 29.50 EUR per share for 10 existing old shares held. As a result of the corporate action, it was necessary to adjust the method described in the terms and conditions for the calculation or fixing of the redemption amount and, where applicable, the subscription ratio. As a result, the values already determined in accordance with the relevant terms and conditions were recalculated using the adjustment factor of 0.927260 from the respective calculation agent as follows:

WKN	Serial nummer	Product	Basisprice new	Barrier Level new	Ratio new	Stop Loss-Spread new *)
HV1TLQ	PF034850	HVB Turbo Bull Open End	EUR 23,469426	EUR 23,469426	0,123876	
HV1V7F	PF037965	HVB Turbo Bull Open End	EUR 25,192422	EUR 25,192422	0,123876	
HV135A	PF043506	HVB Mini Future Bull	EUR 25,953689	EUR 26,797814	0,123876	0,807261
HV13DQ	PF043779	HVB Turbo Bull Open End	EUR 26,828036	EUR 26,828036	0,123876	
UC1F7Z	PF097232	HVB Mini Future Bear	EUR 50,115956	EUR 49,14478	0,107845	0,92726
UC1H2F	PF105100	HVB Mini Future Bull	EUR 29,420113	EUR 30,321402	0,107845	0,92726
UC11JG	PF111625	HVB Call Optionsschein	EUR 41,7267		0,1078	
UC12PS	PF112961	HVB Call Optionsschein	EUR 43,1176		0,1078	
UC1390	PF113633	HVB Turbo Bull Open End	EUR 32,95287	EUR 32,95287	0,107845	
UC13F9	PF113828	HVB Call Optionsschein	EUR 46,363		0,2157	
UC14HP	PF115066	HVB Call Optionsschein	EUR 46,363		0,2157	
UC14NS	PF115245	HVB Call Optionsschein	EUR 47,2903		0,2157	
UC14YS	PF115582	HVB Call Optionsschein	EUR 44,5085		0,2157	
UC1545	PF115767	HVB Call Optionsschein	EUR 43,5812		0,2157	
UC15JN	PF116262	HVB Call Optionsschein	EUR 48,2175		0,2157	
UC15RL	PF116492	HVB Call Optionsschein	EUR 48,6812		0,2157	
UC15T1	PF116541	HVB Call Optionsschein	EUR 47,2903		0,2157	
UC15T2	PF116542	HVB Call Optionsschein	EUR 49,1448		0,2157	
UC1622	PF116851	HVB Call Optionsschein	EUR 50,072		0,2157	
UC16AT	PF117144	HVB Put Optionsschein	EUR 40,7994		0,2157	
UC16AU	PF117145	HVB Put Optionsschein	EUR 41,7267		0,2157	

WKN	Serial nummer	Product	Basisprice new	Barrier Level new	Ratio new	Stop Loss-Spread new *)
UC16RX	PF117658	HVB Put Optionsschein	EUR 41,7267		0,2157	
UC16UY	PF117761	HVB Call Optionsschein	EUR 48,2175		0,2157	
UC16UZ	PF117762	HVB Put Optionsschein	EUR 39,4086		0,2157	
UC16V0	PF117763	HVB Call Optionsschein	EUR 52,8538		0,2157	
UC17G2	PF118637	HVB Turbo Bear Open End	EUR 49,887204	EUR 49,887204	0,107845	
UC17MG	PF118463	HVB Mini Future Bull	EUR 32,308404	EUR 33,195908	0,107845	0,92726
UC17MJ	PF118465	HVB Mini Future Bear	EUR 54,921683	EUR 53,966532	0,107845	0,92726
UC17VL	PF118939	HVB Put Optionsschein	EUR 38,9449		0,2157	
UC198H	PF120511	HVB Turbo Bear Open End	EUR 45,966969	EUR 45,966969	0,107845	
UC198J	PF120512	HVB Turbo Bear Open End	EUR 48,265311	EUR 48,265311	0,107845	
UC197Y	PF120494	HVB Call Optionsschein	EUR 50,072		0,2157	
UC19DK	PF120694	HVB Turbo Bear Open End	EUR 43,67947	EUR 43,67947	0,107845	
UC1MVN	PF122011	HVB Call Optionsschein	EUR 37,0904		0,2157	
UC1N35	PF122303	HVB Put Optionsschein	EUR 32,4541		0,2157	
UC1NGC	PF122734	HVB Put Optionsschein	EUR 37,0904		0,2157	
UC1NS1	PF123083	HVB Put Optionsschein	EUR 32,4541		0,2157	
UC1NY4	PF123321	HVB Turbo Bull Open End	EUR 33,450967	EUR 33,450967	0,107845	
UC1P7U	PF123619	HVB Call Optionsschein	EUR 37,0904		0,2157	
UC1PBC	PF123774	HVB Turbo Bull Open End	EUR 32,512499	EUR 32,512499	0,107845	
UC1PDA	PF123812	HVB Put Optionsschein	EUR 37,0904		0,2157	
UC1PUY	PF124337	HVB Put Optionsschein	EUR 32,4541		0,2157	
UC1QHY	PF125129	HVB Turbo Bull Open End	EUR 37,114955	EUR 37,114955	0,107845	
UC1QMN	PF125377	HVB Put Optionsschein	EUR 37,0904		0,2157	
UC1R63	PF125912	HVB Turbo Bear Open End	EUR 41,705903	EUR 41,705903	0,107845	
UC1RCK	PF126076	HVB Call Optionsschein	EUR 39,4086		0,2157	

*) The amendment of the Stop Loss-Spread will be effective within the next barrier observation date, if no spread adjustment day has taken place by then. In this case, the adjustment of the stop loss spread will take effect on the adjustment date.

This notice and further information will be published on www.onemarkets.fr and will also be available for free at UniCredit Bank AG, OSU1C2, Am Eisbach 4, 80538 München.

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