

Notice to Certificate Holders

Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN
DE000UC1Q9B8

Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN
DE000UC1Q9C6

Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN
DE000UC1Q9D4

Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN
DE000UC1Q9E2

(the “**Certificates**”)

The Index Sponsor of Platin Faktor 15 Long Daily Net Return Index, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 23/11/2020, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 23/11/2020.
- the Ratio applicable with effect on 23/11/2020 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC1Q9B8	Platin Faktor 15 Long Daily Net Return Index	0,2327375040422040	23/11/2020
DE000UC1Q9C6	Platin Faktor 15 Long Daily Net Return Index	0,27928500505004	23/11/2020
DE000UC1Q9D4	Platin Faktor 15 Long Daily Net Return Index	0,1629162525304490	23/11/2020
DE000UC1Q9E2	Platin Faktor 15 Long Daily Net Return Index	0,1629162525304490	23/11/2020