

Notice to Certificate Holders

Leverage Ligne Smart Open End sur Brent Oil Faktor 10 Long Daily ISIN
DE000UC17XS7

Leverage Ligne Smart Open End sur Brent Oil Faktor 10 Long Daily ISIN
DE000UC19PA7

Leverage Ligne Smart Open End sur Brent Oil Faktor 10 Long Daily ISIN
DE000UC1MZF0

Leverage Ligne Smart Open End sur Brent Oil Faktor 10 Long Daily ISIN
DE000UC1R8Z8

(the “**Certificates**”)

The Index Sponsor of Brent Oil Faktor 10 Long Daily, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 23/11/2020, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 23/11/2020.
- the Ratio applicable with effect on 23/11/2020 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC17XS7	Brent Oil Faktor 10 Long Daily	0,007729227210945230	23/11/2020
DE000UC19PA7	Brent Oil Faktor 10 Long Daily	0,0326226228056276	23/11/2020
DE000UC1MZF0	Brent Oil Faktor 10 Long Daily	0,0597812133135375	23/11/2020
DE000UC1R8Z8	Brent Oil Faktor 10 Long Daily	0,0757853315021849	23/11/2020

UniCredit Bank AG
Succursale di Milano

Piazza Gae Aulenti, 4 – Torre C
20154 Milano, Italia
Tel. +39 02 8862-1
Sede in Milano, Italia
Banca iscritta all’Albo delle Banche
(codice ABI 03081.7)
Codice Fiscale, Partita IVA e n. Iscrizione al Registro delle
Imprese di Milano 09144100154

Consiglio di Gestione:
Dr. Michael Diederich (Spokesman),
Sandra Betocchi Drwenski,
Dr. Emanuele Buttà, Ljiljana Čortan,
Jan Kupfer, Robert Schindler,
Guglielmo Zadra

Presidente del Consiglio di Sorveglianza:
Gianni Franco Papa

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www.cib.unicredit.eu