

## Notice to Certificate Holders

Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000UC0M6N4  
 Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000UC0XH45  
 Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000UC15WB9  
 Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000UC15WC7  
 Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000UC15WD5  
 Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000UC19NR6  
 Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000UC1Q7X6  
 Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000UC1Q7Y4  
 Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000UC1Q7Z1  
 Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000UC1RBU9

(the “**Certificates**”)

The Index Sponsor of SILBER LEV12 L USD, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 23/11/2020, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 23/11/2020.
- the Ratio applicable with effect on 23/11/2020 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC0M6N4	SILBER LEV12 L USD	0,0000001801278147804620	23/11/2020
DE000UC0XH45	SILBER LEV12 L USD	0,0000000358709079799236	23/11/2020
DE000UC15WB9	SILBER LEV12 L USD	0,000449075060789804	23/11/2020
DE000UC15WC7	SILBER LEV12 L USD	0,000673612591184706	23/11/2020
DE000UC15WD5	SILBER LEV12 L USD	0,000898150121579608	23/11/2020
DE000UC19NR6	SILBER LEV12 L USD	0,005045946650805770	23/11/2020
DE000UC1Q7X6	SILBER LEV12 L USD	0,5106091355313680	23/11/2020
DE000UC1Q7Y4	SILBER LEV12 L USD	0,6127309630366470	23/11/2020
DE000UC1Q7Z1	SILBER LEV12 L USD	0,3574263952709620	23/11/2020
DE000UC1RBU9	SILBER LEV12 L USD	1,39374511981227	23/11/2020

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