

# UNICREDIT BANK AG

## Notice pursuant to Terms and Conditions of the Securities

The shares of Eurofins Scientific SE (ISIN FR0000038259) (the "**shares**") are underlying and/or basket component of certain securities issued by UniCredit Bank AG. The company, that has issued the shares, has announced an issue of bonus shares with ratio 1:10 (the "**corporate action**") with date 19 November 2020. The company has also changed the ISIN and WKN code:

OLD:

ISIN FR0000038259

WKN 910251

NEW:

ISIN FR0014000MR3

WKN A2QJCT

As a result of the corporate action, it was necessary to adjust the method described in the terms and conditions for the calculation or fixing of the redemption amount and, where applicable, the subscription ratio. As a result, the values already determined in accordance with the relevant terms and conditions were recalculated using the adjustment factor of 0.10 from the respective calculation agent as follows:

WKN	Serial number	Product	Basisprice new	Barrier Level new	Ratio new	Stop Loss-Spread new *)
UC0LVG	PF077317	HVB Mini Future Bull	EUR 33,485677	EUR 35,50	0,1	2
UC0WD4	PF087321	HVB Mini Future Bull	EUR 38,097601	EUR 39,60	0,1	1,5
UC1LVJ	PF109411	HVB Mini Future Bull	EUR 39,254613	EUR 40,70	0,1	1,5
UC10SM	PF110731	HVB Mini Future Bull	EUR 44,827489	EUR 46,30	0,1	1,5
UC10XT	PF110922	HVB Mini Future Bull	EUR 46,846963	EUR 48,30	0,1	1,5
UC13C3	PF113720	HVB Mini Future Bull	EUR 48,746916	EUR 50,20	0,1	1,5
UC17U0	PF118881	HVB Mini Future Bull	EUR 53,511296	EUR 55,–	0,1	1,5
UC18KZ	PF119732	HVB Mini Future Bull	EUR 57,500462	EUR 59,–	0,1	1,5

WKN	Serial number	Product	Basisprice new	Barrier Level new	Ratio new	Stop Loss-Spread new *)
UC18MA	PF119792	HVB Mini Future Bear	EUR 87,999388	EUR 86,60	0,1	1,5
UC18TM	PF119986	HVB Mini Future Bull	EUR 50,405284	EUR 52,–	0,1	1,5

\*) The amendment of the Stop Loss-Spread will be effective within the next barrier observation date, if no spread adjustment day has taken place by then. In this case, the adjustment of the stop loss spread will take effect on the adjustment date.

This notice and further information will be published on [www.onemarkets.fr](http://www.onemarkets.fr) and will also be available for free at UniCredit Bank AG, OSU1C2, Am Eisbach 4, 80538 München.

**UniCredit Bank AG**