

# UNICREDIT BANK AG

## Mitteilung gemäß den Wertpapierbedingungen

The shares of Unilever N.V. (ISIN NL0000388619) (the "**shares**") are underlying and/or basket component of certain securities issued by UniCredit Bank AG. The company announced a merger of the company to Unilever PLC. Through this merger a change of name / ISIN / WKN / RIC

old:

Unilever N.V. / NL0000388619 / A0JMQ9 / UNA.AS

new:

Unilever PLC / GB00B10RZP78 / A0JNE2 / ULVR.AS

(the "**corporate action**") was made and is effective from November 30, 2020. As a result of the corporate action, it was necessary to adjust the method described in the terms and conditions for the calculation or fixing of the redemption amount and, where applicable, the subscription ratio. As a result, the values already determined in accordance with the relevant terms and conditions were recalculated using the adjustment factor of 1 from the respective calculation agent as follows:

ISIN	Serial number	Product
DE000UC0UCD9	PF085000	Turbo Best sur Unilever N.V.
DE000UC0UCE7	PF085001	Turbo Best sur Unilever N.V.
DE000UC19CC1	PF120642	Turbo Best sur Unilever N.V.
DE000UC19CD9	PF120643	Turbo Best sur Unilever N.V.
DE000UC19HA4	PF120785	Turbo Best sur Unilever N.V.
DE000UC1M378	PF121486	Turbo Best sur Unilever N.V.
DE000UC1QTM0	PF125561	Turbo Best sur Unilever N.V.
DE000UC1QZG9	PF125669	Turbo Illimité sur Unilever N.V.
DE000UC1QZH7	PF125670	Turbo Illimité sur Unilever N.V.
DE000UC1RX75	PF126705	Turbo Best sur Unilever N.V.

This notice and further information will be published on [www.bourse.unicredit.fr](http://www.bourse.unicredit.fr) and will be also available at UniCredit Bank AG, OSU1C2, Am Eisbach 4, 80538 München.

**UniCredit Bank AG**