

Notice to Certificate Holders

Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000UC15WB9
 Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000UC15WC7
 Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000UC15WD5
 Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000UC19NR6
 Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000UC1Q7X6
 Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000UC1Q7Y4
 Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000UC1Q7Z1
 Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000UC1RBU9
 Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000UC1TJY0

(the “**Certificates**”)

The Index Sponsor of SILBER LEV12 L USD, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 21/12/2020, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 21/12/2020.
- the Ratio applicable with effect on 21/12/2020 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC15WB9	SILBER LEV12 L USD	0,00004466714643044980	21/12/2020
DE000UC15WC7	SILBER LEV12 L USD	0,00006700071964567470	21/12/2020
DE000UC15WD5	SILBER LEV12 L USD	0,00008933429286089960	21/12/2020
DE000UC19NR6	SILBER LEV12 L USD	0,000502278876554431	21/12/2020
DE000UC1Q7X6	SILBER LEV12 L USD	0,0507876188568405	21/12/2020
DE000UC1Q7Y4	SILBER LEV12 L USD	0,0609451426678955	21/12/2020
DE000UC1Q7Z1	SILBER LEV12 L USD	0,0355513332394752	21/12/2020
DE000UC1RBU9	SILBER LEV12 L USD	0,1387348661069850	21/12/2020
DE000UC1TJY0	SILBER LEV12 L USD	0,22310007133757	21/12/2020

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