

Notice to Certificate Holders

Leverage Ligne Smart Open End sur Silber Faktor 13 Long Daily ISIN DE000UC1Q809
 Leverage Ligne Smart Open End sur Silber Faktor 13 Long Daily ISIN DE000UC1Q817
 Leverage Ligne Smart Open End sur Silber Faktor 13 Long Daily ISIN DE000UC1RBL8
 Leverage Ligne Smart Open End sur Silber Faktor 13 Long Daily ISIN DE000UC1SUT9
 Leverage Ligne Smart Open End sur Silber Faktor 13 Long Daily ISIN DE000UC1TJS2

(the “**Certificates**”)

The Index Sponsor of Silber Faktor 13 Long Daily, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 21/12/2020, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 21/12/2020.
- the Ratio applicable with effect on 21/12/2020 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC1Q809	Silber Faktor 13 Long Daily	0,0234910252988755	21/12/2020
DE000UC1Q817	Silber Faktor 13 Long Daily	0,0281892305569737	21/12/2020
DE000UC1RBL8	Silber Faktor 13 Long Daily	0,0882103666527956	21/12/2020
DE000UC1SUT9	Silber Faktor 13 Long Daily	0,10060791607529	21/12/2020
DE000UC1TJS2	Silber Faktor 13 Long Daily	0,1868583950735360	21/12/2020

UniCredit Bank AG
 Succursale di Milano

Piazza Gae Aulenti, 4 – Torre C
 20154 Milano, Italia
 Tel. +39 02 8862.1
 Sede in Milano, Italia
 Banca iscritta all’Albo delle Banche
 (codice ABI 03081.7)
 Codice Fiscale, Partita IVA e n. Iscrizione al Registro delle
 Imprese di Milano 09144100154

Consiglio di Gestione:
 Dr. Michael Diederich (Spokesman),
 Sandra Betocchi Drwenski,
 Dr. Emanuele Buttà, Ljiljana Čortan,
 Jan Kupfer, Robert Schindler,
 Guglielmo Zadra

Presidente del Consiglio di Sorveglianza:
 Gianni Franco Papa

Forma legale: Aktiengesellschaft
 Capitale Sociale EUR 2.407.151.016
 interamente versato
 Sede Legale: Monaco, Germania
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 Tax-Id.No.: 143/107/72500
 VAT Reg.No.: DE 129 273 380

www.cib.unicredit.eu