

## Notice to Certificate Holders

Leverage Ligne Smart Open End sur Silber Faktor 14 Long Daily ISIN DE000UC1RBM6  
 Leverage Ligne Smart Open End sur Silber Faktor 14 Long Daily ISIN DE000UC1SUV5  
 Leverage Ligne Smart Open End sur Silber Faktor 14 Long Daily ISIN DE000UC1TJT0

(the “**Certificates**”)

The Index Sponsor of Silber Faktor 14 Long Daily, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 21/12/2020, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 21/12/2020.
- the Ratio applicable with effect on 21/12/2020 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

<b>Certificate ISIN</b>	<b>Underlying</b>	<b>New Ratio</b>	<b>Effective Date</b>
DE000UC1RBM6	Silber Faktor 14 Long Daily	0,1622346336371510	21/12/2020
DE000UC1SUV5	Silber Faktor 14 Long Daily	0,1908280167240680	21/12/2020
DE000UC1TJT0	Silber Faktor 14 Long Daily	0,2721812913659420	21/12/2020

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