

Notice to Certificate Holders

Short Ligne Smart Open End sur Platin LEV4 S USD ISIN DE000UC15VA3
 Short Ligne Smart Open End sur Platin LEV4 S USD ISIN DE000UC19P20
 Short Ligne Smart Open End sur Platin LEV4 S USD ISIN DE000UC1RBF0
 Short Ligne Smart Open End sur Platin LEV4 S USD ISIN DE000UC1SUN2

(the “**Certificates**”)

The Index Sponsor of Platin LEV4 S USD, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 21/12/2020, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 21/12/2020.
- the Ratio applicable with effect on 21/12/2020 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC15VA3	Platin LEV4 S USD	0,0402243644945672	21/12/2020
DE000UC19P20	Platin LEV4 S USD	0,0390395829482372	21/12/2020
DE000UC1RBF0	Platin LEV4 S USD	0,0299190986040338	21/12/2020
DE000UC1SUN2	Platin LEV4 S USD	0,16915771651981	21/12/2020