

Notice to Certificate Holders

Short Ligne Smart Open End sur Platin LEV12 S USD ISIN DE000UC1SUL6
 Short Ligne Smart Open End sur Platin LEV12 S USD ISIN DE000UC1VS19

(the “**Certificates**”)

The Index Sponsor of Platin LEV12 S USD, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 18/01/2021, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 18/01/2021.
- the Ratio applicable with effect on 18/01/2021 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC1SUL6	Platin LEV12 S USD	0,0764192432817552	18/01/2021
DE000UC1VS19	Platin LEV12 S USD	0,3047027931452190	18/01/2021