

Notice to Certificate Holders

Short Ligne Smart Open End sur Platin LEV10 S USD ISIN DE000UC19NL9
 Short Ligne Smart Open End sur Platin LEV10 S USD ISIN DE000UC1Q8W6
 Short Ligne Smart Open End sur Platin LEV10 S USD ISIN DE000UC1SUK8
 Short Ligne Smart Open End sur Platin LEV10 S USD ISIN DE000UC1VS01

(the “**Certificates**”)

The Index Sponsor of Platin LEV10 S USD, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 18/01/2021, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 18/01/2021.
- the Ratio applicable with effect on 18/01/2021 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC19NL9	Platin LEV10 S USD	0,008362399163634560	18/01/2021
DE000UC1Q8W6	Platin LEV10 S USD	0,005823446086170940	18/01/2021
DE000UC1SUK8	Platin LEV10 S USD	0,0675816437185591	18/01/2021
DE000UC1VS01	Platin LEV10 S USD	0,1791231662739810	18/01/2021