

Notice to Certificate Holders

Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN
DE000UC1Q9B8

Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN
DE000UC1Q9C6

Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN
DE000UC1Q9D4

Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN
DE000UC1Q9E2

Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN
DE000UC1TJP8

Leverage Ligne Smart Open End sur Platin Faktor 15 Long Daily Net Return Index ISIN
DE000UC1VRY9

(the “**Certificates**”)

The Index Sponsor of Platin Faktor 15 Long Daily Net Return Index, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 18/01/2021, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 18/01/2021.
- the Ratio applicable with effect on 18/01/2021 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC1Q9B8	Platin Faktor 15 Long Daily Net Return Index	0,0229723759170288	18/01/2021
DE000UC1Q9C6	Platin Faktor 15 Long Daily Net Return Index	0,0275668511201160	18/01/2021
DE000UC1Q9D4	Platin Faktor 15 Long Daily Net Return Index	0,0160806631123981	18/01/2021
DE000UC1Q9E2	Platin Faktor 15 Long Daily Net Return Index	0,0160806631123981	18/01/2021

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Codice Fiscale, Partita IVA e n. Iscrizione al Registro delle
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Forma legale: Aktiengesellschaft
Capitale Sociale EUR 2.407.151.016
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Sede Legale: Monaco, Germania
N. iscrizione al Court Register di Monaco HR B 421 48
Tax-Id.No.: 143/107/72500
VAT Reg.No.: DE 129 273 380

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Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC1TJP8	Platin Faktor 15 Long Daily Net Return Index	0,007049935031107130	18/01/2021
DE000UC1VRY9	Platin Faktor 15 Long Daily Net Return Index	0,3531102510631540	18/01/2021