

Notice to Certificate Holders

Short Ligne Smart Open End sur Platin Faktor 15 Short Daily Gross Return Index ISIN
 DE000UC1SUJ0

Short Ligne Smart Open End sur Platin Faktor 15 Short Daily Gross Return Index ISIN
 DE000UC1VRZ6

(the “**Certificates**”)

The Index Sponsor of Platin Faktor 15 Short Daily Gross Return Index, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 18/01/2021, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 18/01/2021.
- the Ratio applicable with effect on 18/01/2021 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

| Certificate ISIN | Underlying | New Ratio | Effective Date |
|------------------|---|------------------|----------------|
| DE000UC1SUJ0 | Platin Faktor 15 Short Daily Gross Return Index | 0,27595837851745 | 18/01/2021 |
| DE000UC1VRZ6 | Platin Faktor 15 Short Daily Gross Return Index | 2,62974213291770 | 18/01/2021 |