

## Notice to Certificate Holders

Short Ligne Smart Open End sur Platin LEV8 S USD ISIN DE000UC19NJ3  
 Short Ligne Smart Open End sur Platin LEV8 S USD ISIN DE000UC1Q8Y2  
 Short Ligne Smart Open End sur Platin LEV8 S USD ISIN DE000UC1RBH6  
 Short Ligne Smart Open End sur Platin LEV8 S USD ISIN DE000UC1SUQ5  
 Short Ligne Smart Open End sur Platin LEV8 S USD ISIN DE000UC1VS50

(the “**Certificates**”)

The Index Sponsor of Platin LEV8 S USD, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 18/01/2021, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 18/01/2021.
- the Ratio applicable with effect on 18/01/2021 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC19NJ3	Platin LEV8 S USD	0,0134029373166909	18/01/2021
DE000UC1Q8Y2	Platin LEV8 S USD	0,009411581787811310	18/01/2021
DE000UC1RBH6	Platin LEV8 S USD	0,009522867779390440	18/01/2021
DE000UC1SUQ5	Platin LEV8 S USD	0,0687033307512322	18/01/2021
DE000UC1VS50	Platin LEV8 S USD	0,1409858079828020	18/01/2021