

Notice to Certificate Holders

Leverage Ligne Smart Open End sur ArcelorMittal Faktor 10 Long Daily ISIN
 DE000UC1M0U1

(the “**Certificates**”)

The Index Sponsor of ArcelorMittal Faktor 10 Long Daily, in brief (the “Index”) announced the Index split (factor 10) with effective date 18/01/2021, whereby the Index level will be multiplied by the factor of 0.10.

As a consequence of the Index split (factor 10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index split (factor 10), it has been taken into account the factor of 0.10 in the calculation of the Ratio valid on 18/01/2021.
- the Ratio applicable with effect on 18/01/2021 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC1M0U1	ArcelorMittal Faktor 10 Long Daily	3,79691729861641	18/01/2021