

## Notice to Certificate Holders

Leverage Ligne Smart Open End sur Sanofi Faktor 10 Long Daily ISIN DE000UC1M147  
Leverage Ligne Smart Open End sur Sanofi Faktor 10 Long Daily ISIN DE000UC1UTZ4

(the “**Certificates**”)

The Index Sponsor of Sanofi Faktor 10 Long Daily, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 18/01/2021, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 18/01/2021.
- the Ratio applicable with effect on 18/01/2021 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

<b>Certificate ISIN</b>	<b>Underlying</b>	<b>New Ratio</b>	<b>Effective Date</b>
DE000UC1M147	Sanofi Faktor 10 Long Daily	0,0283725688248260	18/01/2021
DE000UC1UTZ4	Sanofi Faktor 10 Long Daily	0,1446617853630110	18/01/2021