

UNICREDIT BANK AG

Mitteilung gemäß den Wertpapierbedingungen

The shares of Peugeot S.A. (FR0000121501) (the "**shares**") are an underlying or part of a basket of the below mentioned securities. The company, who has issued the shares has announced a Merger of Fiat Chrysler Automobiles N.V.(NL0010877643) and Peugeot S.A. (FR0000121501) into a basket of 1,742x Stellantis N.V. (NL00150001Q9) (the "**Kapitalmaßnahme**"). As a result of the corporate action, it was necessary to adjust the method described in the terms and conditions for the calculation or fixing of the redemption amount and, where applicable, the subscription ratio. As a result, the values already determined in accordance with the relevant terms and conditions were recalculated using the adjustment factor of 1 from the respective calculation agent as follows:

	WKN	Seriennummer	Produkt
Stock	UC1JX2	PF107133	HVB Turbo Bull Open End
Stock	UC1KKN	PF107919	HVB Turbo Bull Open End
Stock	UC17RW	PF118818	HVB Turbo Bull Open End
Stock	UC17RX	PF118819	HVB Turbo Bull Open End
Stock	UC1NG5	PF122751	HVB Turbo Bull Open End
Stock	UC1P8W	PF123655	HVB Put Optionsschein
Stock	UC1QP0	PF125423	HVB Call Optionsschein
Stock	UC1QSQ	PF125530	HVB Turbo Bull Open End
Stock	UC1R45	PF125806	HVB Call Optionsschein
Stock	UC1R46	PF125807	HVB Call Optionsschein
Stock	UC1RTW	PF126584	HVB Mini Future Bear
Stock	UC1T0Q	PF127908	HVB Call Optionsschein
Stock	UC1T31	PF128057	HVB Call Optionsschein
Stock	UC1TEM	PF128461	HVB Call Optionsschein
Stock	UC1TNC	PF128717	HVB Turbo Bear Open End
Stock	UC1URD	PF129690	HVB Call Optionsschein

This announcement and further information will be published on www.bourse.unicredit.fr and will also be available for free at UniCredit Bank AG, OSU1C2, Am Eisbach 4, 80538 Munich.

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