

UNICREDIT BANK AG

Notice pursuant to Terms and Conditions of the Securities

The shares of TechnipFMC plc (GB00BDSFG982) (the "**shares**") are an underlying or basket component of securities of UniCredit Bank AG. The company issuing the shares has announced a spin-off of its energy division as a separate company called Technip Energies N.V. with effect from 16 February 2021 (the "**capital measure**"). TechnipFMC plc shareholders will receive 0.2 Technip Energies N.V. shares for every existing TechnipFMC plc share. As a result of the capital measure, a basket formation of one TechnipFMC plc share (ISIN GB00BDSFG982) and 0.2 Technip Energies N.V. share (ISIN NL0014559478) will occur. This change affects all securities of UniCredit Bank AG for which the TechnipFMC plc share is the underlying or basket component. Therefore, all references in the Terms and Conditions to the share of TechnipFMC plc shall be understood as a reference to the "Basket". No adjustment will be made to the values already determined in respect of the securities.

	WKN	Serial Number	Product
Stock	UC0HN5	PF073759	HVB Mini Future Bear
Stock	UC1R6H	PF125926	HVB Turbo Bull Open End
Stock	UC1S77	PF127050	HVB Call Optionsschein
Stock	UC1V5D	PF130314	HVB Turbo Bull Open End

This announcement and further information will be published on www.bourse.unicredit.fr and will also be available for free at UniCredit Bank AG, OSU1C2, Am Eisbach 4, 80538 Munich.

UniCredit Bank AG