

Notice to Certificate Holders

Leverage Ligne Smart Open End sur WTI Oil Faktor 14 Long Daily ISIN
DE000UC1R9Q5

Leverage Ligne Smart Open End sur WTI Oil Faktor 14 Long Daily ISIN
DE000UC1TK37

Leverage Ligne Smart Open End sur WTI Oil Faktor 14 Long Daily ISIN
DE000UC1TKB6

Leverage Ligne Smart Open End sur WTI Oil Faktor 14 Long Daily ISIN
DE000UC1TKK7

(the “**Certificates**”)

The Index Sponsor of WTI Oil Faktor 14 Long Daily, in brief (the “Index”) announced the Index split (factor 10) with effective date 22/02/2021, whereby the Index level will be multiplied by the factor of 0.10.

As a consequence of the Index split (factor 10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index split (factor 10), it has been taken into account the factor of 0.10 in the calculation of the Ratio valid on 22/02/2021.
- the Ratio applicable with effect on 22/02/2021 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC1R9Q5	WTI Oil Faktor 14 Long Daily	1,81268504673540	22/02/2021
DE000UC1TK37	WTI Oil Faktor 14 Long Daily	7,03724892966638	22/02/2021
DE000UC1TKB6	WTI Oil Faktor 14 Long Daily	5,27793669724979	22/02/2021
DE000UC1TKK7	WTI Oil Faktor 14 Long Daily	8,79656116208299	22/02/2021

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