

## Notice to Certificate Holders

Leverage Ligne Smart Open End sur WTI Oil Faktor 6 Long Daily Net Return Index ISIN  
DE000UC17Y21

Leverage Ligne Smart Open End sur WTI Oil Faktor 6 Long Daily Net Return Index ISIN  
DE000UC19PJ8

Leverage Ligne Smart Open End sur WTI Oil Faktor 6 Long Daily Net Return Index ISIN  
DE000UC1MLJ2

Leverage Ligne Smart Open End sur WTI Oil Faktor 6 Long Daily Net Return Index ISIN  
DE000UC1MZL8

Leverage Ligne Smart Open End sur WTI Oil Faktor 6 Long Daily Net Return Index ISIN  
DE000UC1R9Y9

(the “**Certificates**”)

The Index Sponsor of WTI Oil Faktor 6 Long Daily Net Return Index, in brief (the “Index”) announced the Index split (factor 10) with effective date 22/02/2021, whereby the Index level will be multiplied by the factor of 0.10.

As a consequence of the Index split (factor 10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index split (factor 10), it has been taken into account the factor of 0.10 in the calculation of the Ratio valid on 22/02/2021.
- the Ratio applicable with effect on 22/02/2021 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC17Y21	WTI Oil Faktor 6 Long Daily Net Return Index	0,1205960512979590	22/02/2021
DE000UC19PJ8	WTI Oil Faktor 6 Long Daily Net Return Index	0,1432721429805420	22/02/2021
DE000UC1MLJ2	WTI Oil Faktor 6 Long Daily Net Return Index	0,2352689447168180	22/02/2021
DE000UC1MZL8	WTI Oil Faktor 6 Long Daily Net Return Index	0,2868244565676140	22/02/2021
DE000UC1R9Y9	WTI Oil Faktor 6 Long Daily Net Return Index	0,17583983537016	22/02/2021

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Codice Fiscale, Partita IVA e n. Iscrizione al Registro delle  
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Forma legale: Aktiengesellschaft  
Capitale Sociale EUR 2.407.151.016  
interamente versato  
Sede Legale: Monaco, Germania  
N. iscrizione al Court Register di Monaco HR B 421 48  
Tax-Id.No.: 143/107/72500  
VAT Reg.No.: DE 129 273 380

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