

Notice to Certificate Holders

Leverage Ligne Smart Open End sur WTI Oil Faktor 12 Long Daily ISIN
DE000UC17Y54

Leverage Ligne Smart Open End sur WTI Oil Faktor 12 Long Daily ISIN
DE000UC1MZH6

Leverage Ligne Smart Open End sur WTI Oil Faktor 12 Long Daily ISIN
DE000UC1R9L6

(the “**Certificates**”)

The Index Sponsor of WTI Oil Faktor 12 Long Daily, in brief (the “Index”) announced the Index split (factor 10) with effective date 22/02/2021, whereby the Index level will be multiplied by the factor of 0.10.

As a consequence of the Index split (factor 10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index split (factor 10), it has been taken into account the factor of 0.10 in the calculation of the Ratio valid on 22/02/2021.
- the Ratio applicable with effect on 22/02/2021 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC17Y54	WTI Oil Faktor 12 Long Daily	0,009041919863924510	22/02/2021
DE000UC1MZH6	WTI Oil Faktor 12 Long Daily	0,2896544578724140	22/02/2021
DE000UC1R9L6	WTI Oil Faktor 12 Long Daily	0,6739924831305770	22/02/2021