

Notice to Certificate Holders

Leverage Ligne Smart Open End sur Brent Oil Faktor 6 Long Daily Net Return Index
 ISIN DE000UC17XP3

Leverage Ligne Smart Open End sur Brent Oil Faktor 6 Long Daily Net Return Index
 ISIN DE000UC19PE9

Leverage Ligne Smart Open End sur Brent Oil Faktor 6 Long Daily Net Return Index
 ISIN DE000UC1MLA1

Leverage Ligne Smart Open End sur Brent Oil Faktor 6 Long Daily Net Return Index
 ISIN DE000UC1MZC7

Leverage Ligne Smart Open End sur Brent Oil Faktor 6 Long Daily Net Return Index
 ISIN DE000UC1R9B7

(the “**Certificates**”)

The Index Sponsor of Brent Oil Faktor 6 Long Daily Net Return Index, in brief (the “Index”) announced the Index split (factor 10) with effective date 22/02/2021, whereby the Index level will be multiplied by the factor of 0.10.

As a consequence of the Index split (factor 10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index split (factor 10), it has been taken into account the factor of 0.10 in the calculation of the Ratio valid on 22/02/2021.
- the Ratio applicable with effect on 22/02/2021 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC17XP3	Brent Oil Faktor 6 Long Daily Net Return Index	0,1619837383157820	22/02/2021
DE000UC19PE9	Brent Oil Faktor 6 Long Daily Net Return Index	0,1986823886959520	22/02/2021
DE000UC1MLA1	Brent Oil Faktor 6 Long Daily Net Return Index	0,3405979378955250	22/02/2021
DE000UC1MZC7	Brent Oil Faktor 6 Long Daily Net Return Index	0,4196719306771690	22/02/2021
DE000UC1R9B7	Brent Oil Faktor 6 Long Daily Net Return Index	0,2400070793586930	22/02/2021

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