

Notice to Certificate Holders

Leverage Ligne Smart Open End sur Brent Oil Faktor 10 Long Daily ISIN
DE000UC17XS7

Leverage Ligne Smart Open End sur Brent Oil Faktor 10 Long Daily ISIN
DE000UC19PA7

Leverage Ligne Smart Open End sur Brent Oil Faktor 10 Long Daily ISIN
DE000UC1MZF0

Leverage Ligne Smart Open End sur Brent Oil Faktor 10 Long Daily ISIN
DE000UC1R8Z8

(the “**Certificates**”)

The Index Sponsor of Brent Oil Faktor 10 Long Daily, in brief (the “Index”) announced the Index split (factor 10) with effective date 22/02/2021, whereby the Index level will be multiplied by the factor of 0.10.

As a consequence of the Index split (factor 10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index split (factor 10), it has been taken into account the factor of 0.10 in the calculation of the Ratio valid on 22/02/2021.
- the Ratio applicable with effect on 22/02/2021 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC17XS7	Brent Oil Faktor 10 Long Daily	0,0761453553948707	22/02/2021
DE000UC19PA7	Brent Oil Faktor 10 Long Daily	0,3213854554475630	22/02/2021
DE000UC1MZF0	Brent Oil Faktor 10 Long Daily	0,5889413791911550	22/02/2021
DE000UC1R8Z8	Brent Oil Faktor 10 Long Daily	0,7466077582478320	22/02/2021