

Notice to Certificate Holders

Leverage Ligne Smart Open End sur GOLD LEV12 L USD ISIN DE000UC0VND4
 Leverage Ligne Smart Open End sur GOLD LEV12 L USD ISIN DE000UC0Y2K5
 Leverage Ligne Smart Open End sur GOLD LEV12 L USD ISIN DE000UC15AP5
 Leverage Ligne Smart Open End sur GOLD LEV12 L USD ISIN DE000UC1Q6V2
 Leverage Ligne Smart Open End sur GOLD LEV12 L USD ISIN DE000UC1RB14
 Leverage Ligne Smart Open End sur GOLD LEV12 L USD ISIN DE000UC1SU69
 Leverage Ligne Smart Open End sur GOLD LEV12 L USD ISIN DE000UC1VRQ5

(the “**Certificates**”)

The Index Sponsor of GOLD LEV12 L USD, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 22/02/2021, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 22/02/2021.
- the Ratio applicable with effect on 22/02/2021 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC0VND4	GOLD LEV12 L USD	0,0448682594988567	22/02/2021
DE000UC0Y2K5	GOLD LEV12 L USD	0,0279317504192696	22/02/2021
DE000UC15AP5	GOLD LEV12 L USD	0,0187120182076160	22/02/2021
DE000UC1Q6V2	GOLD LEV12 L USD	0,0441952015848672	22/02/2021
DE000UC1RB14	GOLD LEV12 L USD	0,0586469523872933	22/02/2021
DE000UC1SU69	GOLD LEV12 L USD	0,0663813344303597	22/02/2021
DE000UC1VRQ5	GOLD LEV12 L USD	0,0794830327060053	22/02/2021