

Notice to Certificate Holders

Leverage Ligne Smart Open End sur Silber Faktor 13 Long Daily ISIN DE000UC1Q809
 Leverage Ligne Smart Open End sur Silber Faktor 13 Long Daily ISIN DE000UC1Q817
 Leverage Ligne Smart Open End sur Silber Faktor 13 Long Daily ISIN DE000UC1RBL8
 Leverage Ligne Smart Open End sur Silber Faktor 13 Long Daily ISIN DE000UC1SUT9
 Leverage Ligne Smart Open End sur Silber Faktor 13 Long Daily ISIN DE000UC1TJS2
 Leverage Ligne Smart Open End sur Silber Faktor 13 Long Daily ISIN DE000UC1VS84
 Leverage Ligne Smart Open End sur Silber Faktor 13 Long Daily ISIN DE000UC1WZK9

(the “**Certificates**”)

The Index Sponsor of Silber Faktor 13 Long Daily, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 22/02/2021, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 22/02/2021.
- the Ratio applicable with effect on 22/02/2021 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC1Q809	Silber Faktor 13 Long Daily	0,0023189063640239	22/02/2021
DE000UC1Q817	Silber Faktor 13 Long Daily	0,002782687656406060	22/02/2021
DE000UC1RBL8	Silber Faktor 13 Long Daily	0,008730210420950210	22/02/2021
DE000UC1SUT9	Silber Faktor 13 Long Daily	0,009957200164553940	22/02/2021
DE000UC1TJS2	Silber Faktor 13 Long Daily	0,0184456453472917	22/02/2021
DE000UC1VS84	Silber Faktor 13 Long Daily	0,04238473702094	22/02/2021
DE000UC1WZK9	Silber Faktor 13 Long Daily	0,0165805056796736	22/02/2021