

Notice to Certificate Holders

Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000UC15WB9
 Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000UC15WC7
 Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000UC15WD5
 Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000UC19NR6
 Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000UC1Q7X6
 Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000UC1Q7Y4
 Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000UC1Q7Z1
 Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000UC1RBU9
 Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000UC1TJY0
 Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000UC1VSJ8
 Leverage Ligne Smart Open End sur SILBER LEV12 L USD ISIN DE000UC1WZW4

(the “**Certificates**”)

The Index Sponsor of SILBER LEV12 L USD, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 22/02/2021, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 22/02/2021.
- the Ratio applicable with effect on 22/02/2021 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC15WB9	SILBER LEV12 L USD	0,00000441310304397590	22/02/2021
DE000UC15WC7	SILBER LEV12 L USD	0,00000661965456596385	22/02/2021
DE000UC15WD5	SILBER LEV12 L USD	0,00000882620608795179	22/02/2021
DE000UC19NR6	SILBER LEV12 L USD	0,00004971071370305530	22/02/2021
DE000UC1Q7X6	SILBER LEV12 L USD	0,0050178042092391	22/02/2021
DE000UC1Q7Y4	SILBER LEV12 L USD	0,006021365055007980	22/02/2021
DE000UC1Q7Z1	SILBER LEV12 L USD	0,003512462950388430	22/02/2021
DE000UC1RBU9	SILBER LEV12 L USD	0,0137306375633113	22/02/2021
DE000UC1TJY0	SILBER LEV12 L USD	0,0220422319895477	22/02/2021
DE000UC1VSJ8	SILBER LEV12 L USD	0,0460669641994435	22/02/2021

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 Imprese di Milano 09144100154

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Forma Legale: Aktiengesellschaft
 Capitale Sociale EUR 2.407.151.016
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 Sede Legale: Monaco, Germania
 N. iscrizione al Court Register di Monaco HR B 421 48
 Tax-Id.No.: 143/107/72500
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Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC1WZW4	SILBER LEV12 L USD	0,0173532353972262	22/02/2021