

## Notice to Certificate Holders

Leverage Ligne Smart Open End sur Silber Faktor 11 Long Daily ISIN DE000UC1Q7U2  
 Leverage Ligne Smart Open End sur Silber Faktor 11 Long Daily ISIN DE000UC1Q7V0  
 Leverage Ligne Smart Open End sur Silber Faktor 11 Long Daily ISIN DE000UC1Q7W8  
 Leverage Ligne Smart Open End sur Silber Faktor 11 Long Daily ISIN DE000UC1RBJ2  
 Leverage Ligne Smart Open End sur Silber Faktor 11 Long Daily ISIN DE000UC1SUR3  
 Leverage Ligne Smart Open End sur Silber Faktor 11 Long Daily ISIN DE000UC1VS68  
 Leverage Ligne Smart Open End sur Silber Faktor 11 Long Daily ISIN DE000UC1WZH5

(the “**Certificates**”)

The Index Sponsor of Silber Faktor 11 Long Daily, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 22/02/2021, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 22/02/2021.
- the Ratio applicable with effect on 22/02/2021 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

<b>Certificate ISIN</b>	<b>Underlying</b>	<b>New Ratio</b>	<b>Effective Date</b>
DE000UC1Q7U2	Silber Faktor 11 Long Daily	0,0192890443629426	22/02/2021
DE000UC1Q7V0	Silber Faktor 11 Long Daily	0,0231468532355311	22/02/2021
DE000UC1Q7W8	Silber Faktor 11 Long Daily	0,0135023310540598	22/02/2021
DE000UC1RBJ2	Silber Faktor 11 Long Daily	0,0419547258878956	22/02/2021
DE000UC1SUR3	Silber Faktor 11 Long Daily	0,0508365546229415	22/02/2021
DE000UC1VS68	Silber Faktor 11 Long Daily	0,1244686372183420	22/02/2021
DE000UC1WZH5	Silber Faktor 11 Long Daily	0,0428236945626908	22/02/2021