

## Notice to Certificate Holders

Leverage Ligne Smart Open End sur Silber Faktor 14 Long Daily ISIN DE000UC1RBM6  
 Leverage Ligne Smart Open End sur Silber Faktor 14 Long Daily ISIN DE000UC1SUV5  
 Leverage Ligne Smart Open End sur Silber Faktor 14 Long Daily ISIN DE000UC1TJT0  
 Leverage Ligne Smart Open End sur Silber Faktor 14 Long Daily ISIN DE000UC1VSA7

(the “**Certificates**”)

The Index Sponsor of Silber Faktor 14 Long Daily, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 22/02/2021, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 22/02/2021.
- the Ratio applicable with effect on 22/02/2021 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

<b>Certificate ISIN</b>	<b>Underlying</b>	<b>New Ratio</b>	<b>Effective Date</b>
DE000UC1RBM6	Silber Faktor 14 Long Daily	0,0160564176633904	22/02/2021
DE000UC1SUV5	Silber Faktor 14 Long Daily	0,0188863146524618	22/02/2021
DE000UC1TJT0	Silber Faktor 14 Long Daily	0,0268450912848310	22/02/2021
DE000UC1VSA7	Silber Faktor 14 Long Daily	0,1273055931142530	22/02/2021

**UniCredit Bank AG**  
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