

UNICREDIT BANK AG

Notice pursuant to Terms and Conditions of the Securities

The shares of Stellantis N.V. (ISIN NL00150001Q9) (the "Shares") are an underlying or basket component of the securities listed below. The Company which issued the Shares made a distribution of 0.017029 Faurecia-shares and 0.096677 EUR in cash (the "Corporate Action") with effect from 15 March 2021. As a result of the Corporate Action, it became necessary to adjust the method of calculation or determination of the redemption amount and, if applicable, the subscription ratio, as described in the Terms and Conditions of the Securities. Accordingly, the values already determined in accordance with the respective terms and conditions of the securities were recalculated by the respective calculation agent using an adjustment factor of 0.942427 as follows:

	WKN	Serial Number	Product	Initial Selling Price new	Barrier Level new	Ratio new
Stock	UC1JX2	PF107133	HVB Turbo Bull Open End	EUR 9,931606	EUR 9,931606	0,212218
Stock	UC1KKN	PF107919	HVB Turbo Bull Open End	EUR 10,312	EUR 10,312	0,212218
Stock	UC17RW	PF118818	HVB Turbo Bull Open End	EUR 12,509725	EUR 12,509725	0,212218
Stock	UC17RX	PF118819	HVB Turbo Bull Open End	EUR 13,231436	EUR 13,231436	0,212218
Stock	UC1NG5	PF122751	HVB Turbo Bull Open End	EUR 14,332963	EUR 14,332963	0,212218
Stock	UC1QSQ	PF125530	HVB Turbo Bull Open End	EUR 16,208635	EUR 16,208635	0,212218
Stock	UC1R45	PF125806	HVB Call Optionsschein	EUR 19,0841		0,5305
Stock	UC1T0Q	PF127908	HVB Call Optionsschein	EUR 22,3826		0,5305
Stock	UC1T31	PF128057	HVB Call Optionsschein	EUR 22,147		0,5305

This announcement and further information will be published on www.bourse.unicredit.fr and will also be available for free at UniCredit Bank AG, OSU1C2, Am Eisbach 4, 80538 Munich.

UniCredit Bank AG