

UNICREDIT BANK AG

Notice pursuant to Terms and Conditions of the Securities

The shares of Stellantis N.V. (ISIN NL00150001Q9) (the "Shares") are an underlying or basket component of the securities listed below. The Company which issued the Shares made a distribution of 0.017029 Faurecia-shares and 0.096677 EUR in cash (the "Corporate Action") with effect from 15 March 2021. As a result of the Corporate Action, it became necessary to adjust the method of calculation or determination of the redemption amount and, if applicable, the subscription ratio, as described in the Terms and Conditions of the Securities. Accordingly, the values already determined in accordance with the respective terms and conditions of the securities were recalculated by the respective calculation agent using an adjustment factor of 0.942427 as follows:

	WKN	Serial Number	Product	Initial Selling Price new	Barrier Level new	Lower Knock-out Barrier new	Upper Knock-out Barrier new	Ratio new
Stock	UC1VZT	PF131266	HVB Turbo Bull Open End	EUR 10,434893	EUR 10,434893			0,106109
Stock	UC1VZX	PF131270	HVB Turbo Bear Open End	EUR 14,955042	EUR 14,955042			0,106109
Stock	UC1W0B	PF131285	HVB Put Optionsschein	EUR 12,2516				0,1061
Stock	UC1W0C	PF131286	HVB Call Optionsschein	EUR 13,194				0,1061
Stock	UC1W0D	PF131287	HVB Put Optionsschein	EUR 12,2516				0,1061
Stock	UC1W0E	PF131288	HVB Call Optionsschein	EUR 14,1364				0,1061
Stock	UC1W0F	PF131289	HVB Put Optionsschein	EUR 11,3091				0,1061
Stock	UC1WJ9	PF131912	HVB Turbo Bull Open End	EUR 10,898598	EUR 10,898598			0,106109
Stock	UC1WJT	PF131889	HVB Put Optionsschein	EUR 10,3667				0,1061
Stock	UC1WLA	PF131971	HVB Turbo Bull Open End	EUR 8,528296	EUR 8,528296			0,106109
Stock	UC1WTQ	PF132240	HVB Turbo Bull Open End	EUR 11,366927	EUR 11,366927			0,106109
Stock	UC1WZ3	PF132348	HVB Inline Optionsschein			EUR 9,8955	EUR 15,55	
Stock	UC1WZ5	PF132350	HVB Inline Optionsschein			EUR 9,8955	EUR 15,55	
Stock	UC1X0Q	PF132453	HVB Turbo Bull Open End	EUR 11,83769	EUR 11,83769			0,106109
Stock	UC1X6P	PF132656	HVB Inline Optionsschein			EUR 11,3091	EUR 16,9637	
Stock	UC1X6Q	PF132657	HVB Inline Optionsschein			EUR 9,8955	EUR 16,9637	
Stock	UC1X7F	PF132685	HVB Turbo Bull Open End	EUR 12,302256	EUR 12,302256			0,106109
Stock	UC1X7R	PF132692	HVB Put Optionsschein	EUR 11,3091				0,1061
Stock	UC1XNJ	PF133195	HVB Call Optionsschein	EUR 13,194				0,1061
Stock	UC1Y6M	PF133863	HVB Turbo Bull	EUR 10,3667	EUR 10,3667			0,1061

	WKN	Serial Number	Product	Initial Selling Price new	Barrier Level new	Lower Knock-out Barrier new	Upper Knock-out Barrier new	Ratio new
Stock	UC1Y6N	PF133864	HVB Turbo Bull	EUR 11,3091	EUR 11,3091			0,1061
Stock	UC1Y6P	PF133865	HVB Turbo Bull	EUR 12,2516	EUR 12,2516			0,1061
Stock	UC1Y6R	PF133867	HVB Turbo Bear	EUR 15,0788	EUR 15,0788			0,1061
Stock	UC1Y8V	PF133718	HVB Inline Optionsschein			EUR 8,4818	EUR 15,55	
Stock	UC1Y99	PF133903	HVB Turbo Bull	EUR 11,7803	EUR 11,7803			0,1061
Stock	UC1YA9	PF133952	HVB Turbo Bull Open End	EUR 12,741391	EUR 12,741391			0,106109

This announcement and further information will be published on www.bourse.unicredit.fr and will also be available for free at UniCredit Bank AG, OSU1C2, Am Eisbach 4, 80538 Munich.

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