

Notice to Certificate Holders

Short Ligne Smart Open End sur Platin LEV10 S USD ISIN DE000UC1VS01
Short Ligne Smart Open End sur Platin LEV10 S USD ISIN DE000UC1YP92

(the “**Certificates**”)

The Index Sponsor of Platin LEV10 S USD, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 22/03/2021, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 22/03/2021.
- the Ratio applicable with effect on 22/03/2021 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC1VS01	Platin LEV10 S USD	0,0177278815651442	22/03/2021
DE000UC1YP92	Platin LEV10 S USD	0,2230897224029940	22/03/2021

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