

## Notice to Certificate Holders

Short Ligne Smart Open End sur Platin LEV12 S USD ISIN DE000UC1VS19  
 Short Ligne Smart Open End sur Platin LEV12 S USD ISIN DE000UC1YPA7

(the “**Certificates**”)

The Index Sponsor of Platin LEV12 S USD, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 22/03/2021, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 22/03/2021.
- the Ratio applicable with effect on 22/03/2021 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

<b>Certificate ISIN</b>	<b>Underlying</b>	<b>New Ratio</b>	<b>Effective Date</b>
DE000UC1VS19	Platin LEV12 S USD	0,0301045607655036	22/03/2021
DE000UC1YPA7	Platin LEV12 S USD	0,9403273094329550	22/03/2021