

Notice to Certificate Holders

Leverage Ligne Smart Open End sur Brent Oil Faktor 4 Long Daily Net Return Index
 ISIN DE000UC19PD1

(the “**Certificates**“)

The Index Sponsor of Brent Oil Faktor 4 Long Daily Net Return Index, in brief (the “Index”) announced the Index split (factor 10) with effective date 22/03/2021, whereby the Index level will be multiplied by the factor of 0.10.

As a consequence of the Index split (factor 10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index split (factor 10), it has been taken into account the factor of 0.10 in the calculation of the Ratio valid on 22/03/2021.
- the Ratio applicable with effect on 22/03/2021 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

| Certificate ISIN | Underlying | New Ratio | Effective Date |
|-------------------------|--|--------------------|-----------------------|
| DE000UC19PD1 | Brent Oil Faktor 4 Long Daily Net Return Index | 0,1515548291203460 | 22/03/2021 |