

Notice to Certificate Holders

Leverage Ligne Smart Open End sur GOLD LEV10 L USD ISIN DE000UC0Y2J7
 Leverage Ligne Smart Open End sur GOLD LEV10 L USD ISIN DE000UC15AM2
 Leverage Ligne Smart Open End sur GOLD LEV10 L USD ISIN DE000UC1VRP7
 Leverage Ligne Smart Open End sur GOLD LEV10 L USD ISIN DE000UC1YP27

(the “**Certificates**”)

The Index Sponsor of GOLD LEV10 L USD, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 22/03/2021, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 22/03/2021.
- the Ratio applicable with effect on 22/03/2021 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC0Y2J7	GOLD LEV10 L USD	0,0294761472767044	22/03/2021
DE000UC15AM2	GOLD LEV10 L USD	0,0157157011792208	22/03/2021
DE000UC1VRP7	GOLD LEV10 L USD	0,0407420012905703	22/03/2021
DE000UC1YP27	GOLD LEV10 L USD	0,0962558937395159	22/03/2021

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