

Notice to Certificate Holders

Leverage Ligne Smart Open End sur Gold Faktor 14 Long Daily ISIN DE000UC1SU10
Leverage Ligne Smart Open End sur Gold Faktor 14 Long Daily ISIN DE000UC1VRK8
Leverage Ligne Smart Open End sur Gold Faktor 14 Long Daily ISIN DE000UC1YP19

(the “**Certificates**”)

The Index Sponsor of Gold Faktor 14 Long Daily, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 22/03/2021, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 22/03/2021.
- the Ratio applicable with effect on 22/03/2021 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC1SU10	Gold Faktor 14 Long Daily	0,0295261577619978	22/03/2021
DE000UC1VRK8	Gold Faktor 14 Long Daily	0,0380411644688226	22/03/2021
DE000UC1YP19	Gold Faktor 14 Long Daily	0,0997280320478116	22/03/2021

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Forma legale: Aktiengesellschaft
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Sede Legale: Monaco, Germania
N. iscrizione al Court Register di Monaco HR B 421 48
Tax-Id.No.: 143/107/72500
VAT Reg.No.: DE 129 273 380

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